



FREE WILLWRITING STAFF BENEFIT

For School and University Staff



STAFF BENEFIT

Free Will writing for your team

Our free Will writing service is now available to over 200 schools, universities, NHS trusts, councils and fire services. In fact since 2011 over 12,000 staff have opted to have their Will made as part of the free service.

It is by providing the Will Writing service as a 'loss leader' that Dunham McCarthy has grown into a firm helping many tens of thousands of public and private sector employees obtain affordable and convenient professional services.

So help your staff plan for their future, join the free Will writing scheme today. There really is no cost, no catch and no excuse.



THE SERVICE

Professional face-to-face advice

- ✓ 30 minute telephone consultation
- ✓ 60 minute home visit to check draft documents
- ✓ 30 minute home visit to sign and attest documents
- ✓ Appointment of Executors and substitutes
- ✓ Appointment of Trustees and substitutes
- ✓ Appointment of Guardians and substitutes
- ✓ Nomination of residuary Beneficiaries
- ✓ Specific gifts of money
- ✓ Gifts of personal effects
- ✓ Trusts for minors (including bespoke wishes)
- ✓ Provision for funeral wishes
- ✓ Directions for care of pets

We rely entirely on repeat custom, so the service provided is exceptional from start to finish. To begin a telephone appointment to gather the information necessary to produce a draft Will. From there we meet the client at their home to check through a draft Will document (these face-to-face appointments are available between 8:30am and 9pm Monday to Thursday). Once checked we meet the client a second time to sign the final Will. The whole process is usually completed within 28 days.



Whats the catch

WHAT'S THE CATCH?

There is no catch. Our professional Will Writing Service is entirely free of cost to you and your staff. Since we started providing the service our company has gained over 12,000 new clients, it is simply our hope that these clients will return in the future should they need legal or financial advice.



2018

Staff member organises their free Will with Dunham McCarthy.

20XX

They contact us because they want to organise a trust for their children.

20XX

They come back to our firm for tax advice at retirement.

20XX

Following a death in the family they need help with Probate.

20XX

Health issues prompt them to call us for a Power of Attorney.

About Dunham McCarthy



A LITTLE ABOUT US

Our clients are our world

Our firm was originally established to help local government employees with younger families plan for the future. It is from these humble beginnings that Dunham McCarthy has grown into a firm helping many tens of thousands of public and private sector employees obtain affordable and convenient professional services.

Our mission is to reach our business goals through uncompromising dedication to client service and ethical standards – to put our clients, at the centre of our world.

IPW MEMBER

As a proud member of the Institute of Professional Will Writers we are specialists in our field (member number 4013).

WILL SPECIALISTS

We draft around 400 Wills every month, it is our specialism. So be assured staff are in safe hands.

TSI APPROVED CODE OF PRACTICE

Our code of practice is approved by the Trading Standards Institute. This means we always put the needs of our clients first.

EVENING APPOINTMENTS

Our advisors are available between 8:30am and 9:00pm Monday to Thursday, and we can meet staff at home or work.

FULLY QUALIFIED

All our advisors are committed to an intense program of continued professional development.

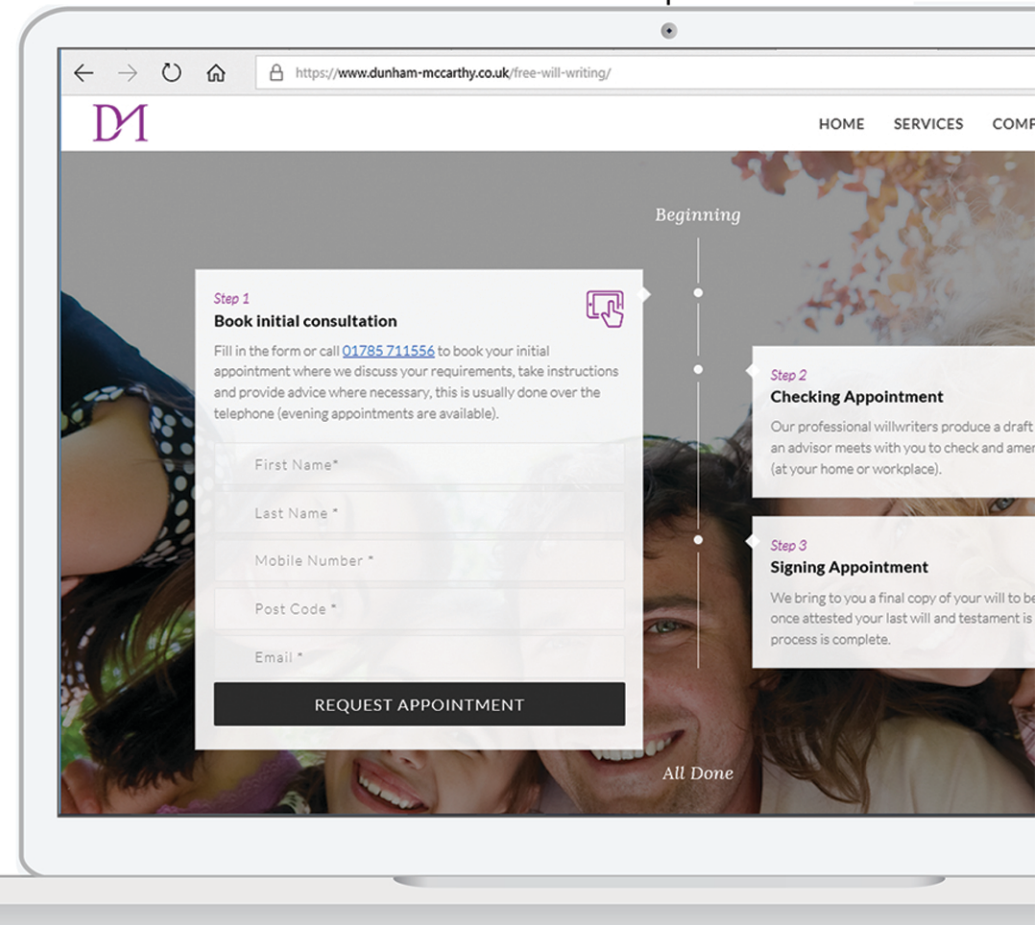


HOW DOES IT WORK?

A simple process from start to finish

1. Communicate the availability of the service by emailing staff. We are also able to visit your staff and discuss the service face-to-face.
2. Staff can contact us by calling 01785 711556, emailing Enquiries@Dunham-McCarthy.co.uk or our they can book online.
3. We then arrange an appointment to discuss their needs before getting to work on their free Last Will & Testament.

Staff Feedback



WHAT OUR CLIENTS SAY

We are great, but don't take our word for it...



...each week we ask two clients to rate us out of 100, our average rating is 98.



...we have 104 reviews on Google and Facebook, 101 of those are five stars (the others are 4 stars).

Staff Feedback



This was a very, very good service. Superb communication at all times keeping us informed throughout the process. We were very pleased with the gentleman who came to our house and he gave excellent advice for the benefit of our family. I have been recommending this service to everyone at work.

- Mrs Birth



END



CONTACT US TODAY

Our team is always here to help

Your business development manager is Donna Byrne,
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01786 711556



Enquiries@Dunham-McCarthy.co.uk